



Get Started On The Right Foot With The Right Experience And Expertise

So you have decided to implement NetSuite OpenAir, now how do you insure a successful and smooth implementation?

Making the decision to use a PSA tool to gain visibility and control for your project-based business is only the first step. Implementation of a PSA requires an understanding of your Operational and Business Model to ensure user adoption, efficient system use, and accurate information tracking and reporting. If you are a global operation your implementation must also be able to accommodate expansion to other countries and offices without impacting defined processes or data capture.

TOP Step Consulting has extensive experience in deploying NetSuite OpenAir both locally and globally. Our consultants come from industries that leverage PSA tools and have gained their experience through practical application, trial and error, and vendor interaction. We understand your business problems and processes/policies along with having a unique skill in interpreting your terminology into the NetSuite OpenAir product terminology. This bridges the communication gap that often times results in frustration and deployment milestone slips simply due to misunderstanding.

TOP Step Consulting's methodology for NetSuite OpenAir Implementation has been refined and perfected through extensive real-world deployments. This, in combination with our NetSuite OpenAir know-how and our business operations experience we are 100% confident we can help you begin receiving value in your NetSuite OpenAir investment faster, and achieve a higher satisfaction and adoption of your new system.

Benefits of NetSuite OpenAir Implementation Services

- Get NetSuite OpenAir Experts who have business operations experience
- A proven implementation blueprint that works for both local as well as global deployments
- Best practice discussions
- User training to ensure successful transition from legacy system to the NetSuite OpenAir system
- A NetSuite OpenAir system that works the way you do

“TOP Step’s expertise in guiding us through this journey and helping us avoid mistakes that would have set us behind, was one that was appreciated by our entire team at Resource and one that was well worth the investment.”

– Drew Sheppard, Executive Director of Operations, Resource



Our Process And What To Expect

Business Process Workshop

We focus on how you want to run the business before we recommend NetSuite OpenAir configurations and usage. We will explore:

- Opportunity Management
- Client Management
- Project Management
- Resource Management
- Financial Management
- Current reports used within the organization

Detailed Design/Module Configuration

This will cover

- Identification of NetSuite OpenAir modules relevant for your business
- Reporting needs and report definition

CRM and ERP Integration Review

We understand who is responsible for information exchanges, what is needed, and when is the information required.

System Validation

We conduct a trial run to walk-through realistic system use scenarios. The benefit of this walk-through is to identify any cumbersome business processes and refine feature/field permissions based on types of resources to ensure compliance to business processes.

Data Migration

We identify historical and current data to load into the system then develop the data migration plan.

Training

Training may take the form of classroom, user guides, webinars, or email instructions depending upon the number of users, and what is best suited for your organization. Included are Time and Expense users, Project Managers, Finance, and an overall System Administrator.

Go Live and Verification of Month-End

We work closely with your team to conduct a go-live parallel run with your current system is conducted to allow a verification activity (usually month-end activities) before final cut-over to NetSuite OpenAir from the legacy system.



STEPS is our comprehensive set of services focused on improving business operations efficiency and the skills of your consultants.

About TOP Step Consulting, LLC

TOP Step Consulting improves business efficiency and productivity for Professional Services business operations. We help you achieve your profitability goals allowing you to focus on building your business. Our experts have extensive experience in professional services business operations, project management, and professional services automation with both local and global Professional Services organizations. We are proud to be awarded "Best of the Best" by SPI Research for a fourth consecutive year.

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